



Smart Talk

December 2021

WorkSmart Phase 2: Workday Financial (FIN) Update

- **Configure and Prototype Stage** - Phase 2 of the WorkSmart Project has officially entered the Configure and Prototype (C&P) Stage of the Workday FIN implementation, where system configurations are built and processes are tested.
- **Customer Confirmation Sessions** - FIN Customer Confirmation Sessions (CCS) December 6-17 are a critical step in C&P. In these virtual presentations, the FIN Project Team will demonstrate high-level functionality and financial business processes to agency financial team members. The purpose of CCS is to:
 - Provide visualization of the Workday FIN tenant
 - Introduce key Workday concepts for end-users
 - Validate decisions for configuration and business process finalization
 - Facilitate change management
- **Unit Testing** - Another key component of C&P is Unit Testing. The FIN Project Team is working with each functional area to create scenarios for upcoming Unit Testing, which kicks off January 3 and will continue through February 25, 2022.
- **New Phase 2 Resources** - The WorkSmart Resources webpage has been updated with the following Phase 2 materials:
 - [Workday FIN Glossary](#) - provides definitions for Workday FIN and legacy terminology
 - [FIN Workday 101](#) - information about the WorkSmart Project and FIN highlights
 - [FIN FAQs](#) - answers FIN questions received to date and will be expanded as the project progresses
 - Visit the WorkSmart.iowa.gov website for more information, or reach out to the WorkSmart FIN Team at WorkSmartFinancials@iowa.gov.

WorkSmart Phase 1: Workday Human Capital Management (HCM) Resource Recap



- **Tips & Tricks** - Wanda's [latest edition](#) highlights the Workday search feature for finding people, tasks, reports, and business data. For other Tips & Tricks topics, visit the Wanda WorkSmart webpage.
- **HCM FAQs** - Visit the [HCM FAQs](#) for answers to frequently asked questions about Workday's Employee Self-Service (ESS) and Manager Self-Service (MSS) functionality.
- **Training Materials** - The [WorkSmart Training Catalog](#) offers one-stop-shopping for Workday resources, including video snippets. Resources are updated and added often, and revision dates have been added, so bookmark this page for future reference.

Workday Support & WorkSmart Project Information

For Workday assistance, refer to the [Workday Support Chart](#).

For WorkSmart Project information and Workday resources, visit WorkSmart.iowa.gov or contact the WorkSmart Team at WorkSmart@iowa.gov.

